



AY|PARTNERS

EXECUTIVE BROCHURE

2024

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TODAY'S BIGGEST GLOBAL CHALLENGES REQUIRE A SIGNIFICANT TRANSFORMATION

SUSTAINABLE TRANSPORTATION

Total passenger demand is projected to increase from 53 trillion kilometers in 2015 to 125 trillion kilometers by 2050 (McKinsey)

ACCESSIBLE HEALTH SERVICES

Today 3 to 4 billion people live in places where there is no adequate access to health services (United Nations)

URBANIZATION

By 2050, the world population will exceed 9 billion people, 69% of these living in urbanized areas (United Nations)





ABOUT US

COMMITTED TO PROVIDING THE HIGHEST LEVEL OF FINANCIAL MANAGEMENT.

WE BELIEVE IN DEVELOPING STRONG AND LASTING RELATIONSHIPS WITH OUR CLIENTS BY UNDERSTANDING THEIR NEEDS, ENCOMPASSING THEIR OBJECTIVES AND RESPONDING TO THEM WITH THE HIGHEST QUALITY AND SERVICE.



We are a leading international consulting firm in Mexico with a history of 20 years of experience. We focus on providing services responsibly with the objective of contributing to the **sustainable growth of comprehensive projects** using national and international standards.

Our commitment is to transform, create and strengthen companies and institutions, innovating with **Business Reengineering** – for better decision making.

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O U R F O C U S

Create leading companies in their sector through active and direct management with innovative business models, through comprehensive solutions and strategies to the definition of concrete plans and actions.



OUR PHILOSOPHY

SPECIALIZATION

Creation of specialized financial vehicles, focused on sectors and government programs.

DISCIPLINE

Timely monitoring and focus on established objectives.

NETWORKING

Access to a large specialized professional community and main operators.

MINIMAL RISK

Active risk management, seeking to reduce risks to a minimum.

COMMITMENT

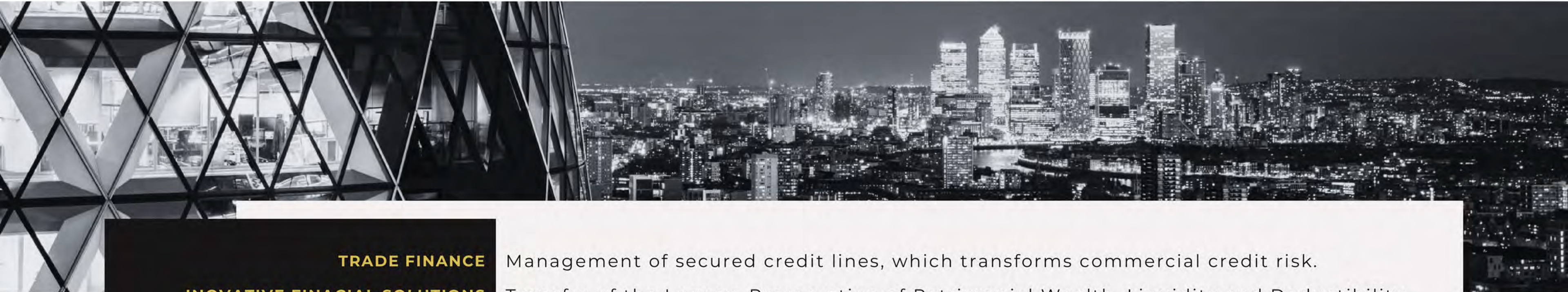
Commitment and alignment with the objectives of our investors and clients.

HIGH DIRECTION

Creation of specialized management teams for decision making.



FINANCIAL SPECIALISTS



TRADE FINANCE

Management of secured credit lines, which transforms commercial credit risk.

INOVATIVE FINACIAL SOLUTIONS

Transfer of the Legacy, Preservation of Patrimonial Wealth, Liquidity and Deductibility.

GARANTEES

Selection and management of guarantors of success in the project.

ASSET MANAGMENT

Asset Management dedicated to the creation of investment vehicles.

OFFTAKERS

Search for strategic commercial alliances and AAA corporate clients

We have highly qualified specialists in various areas that complement our service model. Each of them has extensive experience in their field of specialization, which allows us to provide personalized solutions adapted to the needs of each project.



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INVESTMENT FUNDS

In each country, we focus on needs, projects, growth and government programs.

- INFRASTRUCTURE
- ENERGY TRANSITION
 - SHIFTS TO CLEAN ENERGY SOURCES
- URBAN MOBILITY
 - RAIL TRANSPORT AND MARITIME TRANSPORT.
- HOSPITALS, EQUIPMENT AND MEDICINES.
- WATER AND ENERGY SOLUTIONS.
- NEARSHORING PROJECTS.
- OIL & GAS
 - STORAGE TERMINALS.
- FINANCING OPTIONS FOR INFRASTRUCTURE AQUEDUCTS AND WATER SOLUTIONS



We manage various investment funds and private investors for the public and private sectors to:

We design intelligent proposals for the leasing and/or sale of assets and real estate so that they adapt to your management strategies.





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